Implementation process for Sanlam Preservation Plus Fund

1. Members who wish to preserve their money in the Sanlam Plus Preservation Fund must complete the following documentation:
   - The Fund's member application form.

2. Completed documentation should be returned to Fund's Administrator via email to: SanlamEB@sanlam.co.za

3. Members must choose to appoint their own financial adviser. The appointment may be done at the time the member takes-up the in-fund option and completes the Fund's member application form or the member may appoint an adviser at any time by completing the necessary form.

4. The financial advisor will be given automatic access to view the member's details on the Sanlam Portal.

5. If members qualify for this, members who wish to make application to select their own investment portfolios or who wish to change the portfolios already selected, must complete and submit the appropriate investment selection form. .