



Corporate: Investments

Insurance Financial Planning Retirement Investments Wealth



E-nnuity

Pension fund members are able to receive immediate real-time quotations on annuities from their financial advisors from an innovative online quotation programme, E-nnuity. E-nnuity enables financial advisors to give pension fund members who are about to retire, multiple instant quotations based on real-time values from across the range of Sanlam Corporate's annuity products. Financial advisors need to be registered as E-nnuity users to be able to provide these quotes to potential pensioners.

The E-nnuity URL is: e-nnuity.sanlam.co.za/e-nnuity

Information required from financial advisor

We need the following information to start the process of arranging login credentials and access to Ennuity.

Name:
Surname:
ID No.:
E-mail address:
Tele- and/or cell phone number:
Broker/Intermediary Company:
FSP License/Accreditation number:

Provision of login details

- The user's account is created in Sanlam's security information system and enabled on E-nnuity
- On An email (refer to Annexure A below) is then sent to the user (financial advisor)
 - Providing the user ID
 - Confirming access to E-nnuity
 - The user is requested to call the Sanlam Helpdesk (021 947 1990) to set up a password

Once login credentials have been successfully assigned, the user can start doing quotes on E-nnuity.



Annexure A

Good day

Your user ID for the E-nnuity Quotation System is **GXXXXXX**. Please contact the Sanlam Helpdesk (021-947 1990) to obtain your initial password to login to the system. When contacting the Helpdesk, specifically request them to provide your "**TIM**" password for **E-nnuity**. Should you need to renew your password in the future, you must also contact the Helpdesk.

The E-nnuity URL is: e-nnuity.sanlam.co.za

For ease of reference, the login screen will appear as follows:



Should you encounter any problems logging in or navigating within E-nnuity, please contact:

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